

Donation Form

Donor Information

Name/s:	ike it to appear on our dono	r recognition materials:	
Tour name as you would i	ike it to appear on our dono	r recognition materials.	
I would like to rema	in anonymous.		
Address:	•		
City:	State:	Zip:	
Email:	State:	Phone:	
Fun annual of wift.	Gift Informat	ion	
Frequency of gift:	ift in the emount of C		
i alli illakilig a olle-tille g	ift in the amount of \$		
Recurring Gift			
	ift in the amount of \$	to be draw	vn
☐ Monthly			
☐ Quarterly			
☐ Annually			
_ / unidany			
Payment Method			
	e to Community Legal Aid S	ervices, Inc.) is enclosed	d
I/We would like to	make credit card payments		
Please charge my credit of	ard#:		
Evaluation Data:	CVV Number		
Expiration Date.	Cvv Number	Zip Code	
Gift of stock. # of s	shares and name of securition	es:	
I would like to reco	ommend a gift from (DAF/Co	ommunity Foundation) _	
This gift is in honor/memo	ry (circle one) of: dgement of this honor/mem		
riease send an acknowle	agement of this nonor/mem	oriai girt to (Name/Addre	ess):
Signature:		Date:	

____ I would like to receive information about including Community Legal Aid Services, Inc. in my estate plans.

Secure online donations may be made at www.communitylegalaid.org/donate. Your financial contribution is tax deductible to the extent allowed by law. For more information, please contact Shirley Smith at (330) 983-2602 or ssmith@communitylegalaid.org.

Thank You!

How to Make A Gift of Stock

Huntington National Bank handles stock transfers for Community Legal Aid Services.

Step One: Contact and Transfer Stock to CLAS Huntington National Bank Account.Donors or their financial advisors are encouraged to contact Christina Laskovskit, to verify CLAS account information.

Huntington Bank Advisors: Christina Laskovskit

330-438-1867

christina.laskovski@huntington.com

Account Name: Community Legal Aid Services IMA Agent #10048 DTC# 2305 – Huntington National Bank CLAS Stock #6536000999

FOB:

Step Two: Inform Community Legal Aid Services

Stocks are transferred by the name of the stock, not donor name. Inform Community Legal Aid Services of the type of stock donated and estimated stock value by calling **Shirley Smith at 330-983-2602** so that we can monitor the CLAS accounts for the transaction and provide proper acknowledgment.

Mutual Funds

For mutual fund gifts, in order to get the transfer completed, the donor's broker must reach out to <u>TrustMiddleOfficeOpening@huntington.com</u>.

National Financial Services (NFS)/Fidelity is Huntington National Bank's clearing agent for mutual fund settlements.

Clearing #0226